UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 26, 2026

CHENIERE ENERGY, INC.
(Exact name of registrant as specified in its charter)

Delaware	**001-16383**	**95-4352386**
(State or other jurisdiction of incorporation)	**(Commission File Number)**	**(I.R.S. Employer Identification No.)**

845 Texas Avenue, Suite 1250
Houston, Texas 77002
(Address of principal executive offices) (Zip Code)

(713) 375-5000
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act.

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, $0.003 par value	LNG	NYSE American

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 1.01 Entry into a Material Definitive Agreement.

Commitment Increase and Maturity Extension Agreement

On June 26, 2026, Cheniere Energy, Inc. ("CEI") entered into a Commitment Increase and Maturity Extension Agreement (the "CEI Agreement") by and among CEI, as borrower (the "Borrower"), Société Générale, as administrative agent (the "Administrative Agent") and the lenders party thereto, with respect to the Third Amended and Restated Revolving Credit Agreement, dated as of August 1, 2025 (as may be amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the "CEI Revolving Credit Facility"), by and among the Borrower, the lenders and issuing banks party thereto from time to time, the Administrative Agent and the other agents and arrangers party thereto from time to time. The CEI Agreement increases the aggregate commitments under the CEI Revolving Credit Facility by $500 million to $1.75 billion and extends the maturity date thereof by one year, from August 1, 2030 to August 1, 2031. All other terms and conditions of the CEI Revolving Credit Facility remain unchanged and in full force and effect.

CCH Revolving Credit Agreement and Related Finance Documents

On June 26, 2026, Cheniere Corpus Christi Holdings, LLC ("CCH"), Cheniere Corpus Christi Pipeline, L.P. ("CCP"), Corpus Christi Pipeline GP, LLC ("CCP GP") and Corpus Christi Liquefaction, LLC ("CCL") (CCP, CCP GP and CCL, collectively, the "Guarantors" and, CCH and the Guarantors, collectively, the "Loan Parties"), each indirectly wholly owned by CEI, entered into the Revolving Credit Agreement (the "CCH Revolving Credit Agreement") with the lenders party thereto from time to time, the issuing banks party thereto from time to time, the swing line lenders party thereto from time to time, The Bank of Nova Scotia, as revolving facility agent (the "CCH Revolving Facility Agent") and, solely for purposes of Section 3.07, Société Générale, as Security Trustee. The CCH Revolving Credit Agreement amends and restates CCH's existing working capital facility agreement to decrease the total committed amount under the CCH Revolving Credit Agreement by $500 million to $1.0 billion. The CCH Revolving Credit Agreement is intended to be used for loans ("Revolving Loans") to, and the issuance of letters of credit ("Letters of Credit") on behalf of, CCH, for general corporate purposes related to the operation of CCH's Corpus Christi natural gas liquefaction facilities and Corpus Christi natural gas pipeline and related facilities near Corpus Christi, Texas, including to refinance outstanding loans or letters of credit under the existing working capital facility agreement. The entire amount of the CCH Revolving Credit Agreement will be available for the issuance of Letters of Credit.

The Loan Parties operate as legal entities separate and distinct from CEI and its other affiliates, and with capital structures independent from CEI and its other affiliates.

Conditions Precedent to Disbursements, Advances and Issuances of Letters of Credit

Advances and issuances of letters of credit under the CCH Revolving Credit Agreement are subject to customary conditions precedent, including the absence of defaults, bring-down of certain representations and warranties, and the payment of applicable fees and expenses.

Interest and Fees

Loans under the CCH Revolving Credit Agreement, including Revolving Loans and any loans deemed made in connection with a draw upon any Letters of Credit ("LC Loans" and, collectively, the "Loans"), will bear interest at a variable rate per annum equal to (a) Term SOFR, plus an applicable margin ranging from 0.75% to 1.5%, or (b) the base rate, plus an applicable margin, in each case, with the applicable margin based on the Company's debt credit ratings then in effect. Interest on Revolving Loans is due and payable on the date such loans become due. Interest on Term SOFR Revolving Loans is due and payable at the end of each Term SOFR period and, if applicable, upon conversion to a base rate Revolving Loans, and interest on base rate Revolving Loans is due and payable at the end of each calendar quarter and, if applicable, upon conversion to Term SOFR Revolving Loans.

CCH paid certain upfront fees to the agents and lenders under the CCH Revolving Credit Agreement, together with additional transaction fees and expenses. Certain administrative fees must also be paid to the CCH Revolving Facility Agent.

The CCH Revolving Credit Agreement provides for the following fees: (i) a commitment fee on the average daily amount of the excess of the total commitment amount over the principal amount outstanding in an amount equal to an annual rate ranging from 0.06% to 0.2%, depending on CCH's debt credit ratings; (ii) a letter of credit fee equal to an annual rate ranging from 0.75% to 1.50%, depending on CCH's debt credit ratings; and (iii) a letter of credit fronting fee to each issuing bank that has issued fronted letters of credit in an amount equal to an annual rate of 0.175% of the undrawn portion of all letters of credit issued by such issuing bank. Each of these fees is payable quarterly in arrears. In the event that draws are made upon any letters of credit issued under the CCH Revolving Credit Agreement (each such draw, an "LC Draw") and CCH elects for such draw to be deemed an LC Loan, such LC Loan shall be a base rate Revolving Loan and may be converted to a Term SOFR Revolving Loan under certain conditions. LC Loans have a term of up to one year. In the event that CCH does not elect for an LC Draw to be deemed an LC Loan, CCH is required to pay the full amount of the LC Draw plus interest on such amount at a rate per annum equal to the base rate plus 2.0% on or prior to 12:00 p.m., New York City time, on the business day immediately succeeding its timely receipt of notice of the LC Draw.

Repayments

The maturity date under the CCH Revolving Credit Agreement will occur on June 26, 2031 (the "Maturity Date") unless extended. CCH may extend the Maturity Date up to two times, for periods of up to one year each, in each case with the consent of the requisite lenders. CCH may prepay the Revolving Loans at any time without premium or penalty upon two business days' notice.

The CCH Revolving Credit Agreement also provides for mandatory repayments of loans under customary circumstances, including change of control and if it becomes unlawful for the lender to fund or maintain loans.

Covenants

The CCH Revolving Credit Agreement includes customary representations and affirmative and negative covenants for finance facilities and companies of this type and with lenders of the type participating in the financing, including, among others: covenants relating to compliance with laws; delivery of financial reports; conditions to the making of restricted payments, including distributions (subject to, among other conditions, funding of a debt service reserve account with the then-applicable reserve amount and achieving a historical debt service coverage ratio and fixed projected debt service coverage ratio of at least 1.25x); maintenance of insurance; limitations on indebtedness and liens. These covenants are subject to certain materiality qualifiers, reasonableness standards, thresholds and grace periods.

Events of Default

The CCH Revolving Credit Agreement includes customary events of default, which are subject to customary grace periods and materiality standards, including, among others:

- nonpayment of amounts payable under the facility;
- breach of certain representations or warranties given in connection with the facility and breach of certain covenants;
- bankruptcy; abandonment; destruction; events of taking;
- invalidity of security interests;
- unsatisfied judgments (one or more final judgments in excess of $150 million in the aggregate);
- unenforceability or termination of finance documents;
- cross acceleration of indebtedness in excess of $100 million and cross-accelerations of CCH's outstanding senior notes; and
- ERISA events.

Collateral

The loans under the CCH Revolving Credit Agreement are secured under the Second Amended and Restated Common Security and Account Agreement, dated as of June 15, 2022 (as amended by the First Amendment, dated as of April 22, 2024, and as may be further amended, modified or supplemented from time to time with its terms, the "Common Security and Account Agreement"), among CCH, CCL, CCP and CCP GP (as Guarantors), the senior creditor group representatives, the Intercreditor Agent, Société Générale, as security trustee (the "Security Trustee"), and Mizuho Bank, Ltd., as account bank (the "Account Bank"), providing the secured parties with a first priority lien (subject to customary permitted encumbrances) in substantially all of the assets of the Loan Parties, including the equity interests in CCL, CCP and CCP GP. The Common Security and Account Agreement also requires CCH to establish and maintain certain deposit accounts, which are subject to the control of the Security Trustee. In addition, under the Amended and Restated Holdco Pledge Agreement, dated May 22, 2018, among Cheniere CCH HoldCo I, LLC and the Security Trustee, obligations under the CCH Revolving Credit Agreement are secured by a pledge of the limited liability company interests in CCH. Obligations under the CCH Revolving Credit Agreement are further secured by a mortgage over the real property of CCL and CCP. Modifications of the finance documents and the exercise of rights and remedies of the secured creditors are subject to customary intercreditor arrangements.

Second Amendment to Second Amended and Restated Term Loan Facility Agreement

On June 26, 2026, the Loan Parties entered into the Second Amendment to Second Amended and Restated Term Loan Facility Agreement (the "Second Amendment to CCH Term Loan Facility Agreement") with Société Générale, as term loan facility agent (the "CCH Term Loan Facility Agent"). The Second Amendment to CCH Term Loan Facility Agreement amends CCH's existing term loan facility agreement to, among other things, extend the availability period for disbursements of term loans to the later of the Stage 3 Completion Date and December 31, 2027, and to make related adjustment to the First Repayment Date to allow for repayments to start after the end of the adjusted Term Loan Availability Period.

The foregoing descriptions of the CEI Agreement, the CCH Revolving Credit Agreement and the Second Amendment to CCH Term Loan Facility Agreement do not purport to be complete and are qualified in their entirety by reference to the full text of the agreements, copies of which are filed as Exhibits 10.1, 10.2 and 10.3, respectively, to this report and incorporated herein.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth under Item 1.01 of this Current Report on Form 8-K is incorporated by reference into this Item 2.03.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

Exhibit Number	Description
10.1*	Commitment Increase and Maturity Extension Agreement, dated as of June 26, 2026, among Cheniere Energy, Inc., the lenders party thereto and Société Générale, as Administrative Agent.
10.2	Revolving Credit Agreement, dated as of June 26, 2026, among Cheniere Corpus Christi Holdings, LLC, Cheniere Corpus Christi Pipeline, L.P., Corpus Christi Pipeline GP, LLC, Corpus Christi Liquefaction, LLC, the lenders party thereto from time to time, the issuing banks party thereto from time to time, the swing line lenders party thereto from time to time, The Bank of Nova Scotia as Revolving Facility Agent and, solely for the purposes of Section 3.07, Société Générale as Security Trustee (incorporated by reference to Exhibit 10.1 to Cheniere Corpus Christi Holdings, LLC's Current Report on File 8-K (SEC File No. 333-215435, filed on July 2, 2026)).
10.3	Second Amendment to Second Amended and Restated Term Loan Facility Agreement, dated as of June 26, 2026, among Cheniere Corpus Christi Holdings, LLC, Cheniere Corpus Christi Pipeline, L.P., Corpus Christi Pipeline GP, LLC, Corpus Christi Liquefaction, LLC and Société Générale as Term Loan Facility Agent (incorporated by reference to Exhibit 10.2 to Cheniere Corpus Christi Holdings, LLC's Current Report on File 8-K (SEC File No. 333-215435, filed on July 2, 2026)).
104	Cover Page Interactive Data File (embedded within the Inline XBRL document and contained in Exhibit 101).

* Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Dated: July 2, 2026

By: /s/ Zach Davis
Name: Zach Davis
Title: Executive Vice President and Chief Financial Officer

[Signature page to Closing Form 8-K]

Exhibit 10.1

EXECUTION VERSION

Commitment Increase and Maturity Extension Agreement

This Commitment Increase and Maturity Extension Agreement (this "Agreement"), dated as of June 26, 2026, is among Cheniere Energy, Inc., a Delaware corporation (the "Borrower"), Société Générale, as Administrative Agent (the "Administrative Agent"), each Lender listed as an "Additional Commitment Lender" on Schedule I hereto (the "Additional Commitment Lenders", each an "Additional Commitment Lender") and each Lender listed as an "Extending Lender" on Schedule II hereto (the "Extending Lenders", each an "Extending Lender").

Preliminary Statements

A. The Borrower, the Administrative Agent, each Additional Commitment Lender and each Extending Lender are party to that certain Third Amended and Restated Revolving Credit Agreement, dated as of August 1, 2025 (as the same may be amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Borrower, the Lenders and Issuing Banks party thereto from time to time, the Administrative Agent and the other agents and arrangers party thereto from time to time. Capitalized terms used but not defined herein shall have the meanings given to them in the Credit Agreement.

B. Pursuant to Section 2.21 of the Credit Agreement, the Borrower has the right, subject to the terms and conditions thereof, to effectuate from time to time an increase in the aggregate Commitments under the Credit Agreement by causing one or more Additional Commitment Lenders (which may include any existing Lender) to provide (or increase) a Commitment, up to a maximum aggregate Commitment amount for all Lenders, collectively, equal to $2,500,000,000.

C. On June 16, 2026, the Borrower gave notice to the Administrative Agent of its intention to increase the aggregate Commitments pursuant to Section 2.21 of the Credit Agreement (the "Commitment Increase") by $500,000,000 to $1,750,000,000, which Commitment Increase is being allocated to each Additional Commitment Lender in the amount set forth in Schedule I.

D. Pursuant to Section 2.26 of the Credit Agreement, the Borrower may, upon notice to the Administrative Agent (which shall promptly notify the Lenders), request, subject to the terms and conditions thereof, a one-year extension of the Final Maturity Date then in effect, and within thirty (30) days of delivery of such notice, each Lender shall notify the Administrative Agent whether or not it consents to such extension.

E. On May 19, 2026, the Borrower gave notice to the Administrative Agent requesting aone-year extension of the Final Maturity Date from August 1, 2030 to August 1, 2031 (the "Maturity Extension"), and each Extending Lender party hereto is willing to consent to such Maturity Extension.

F. The Administrative Agent has notified the Borrower that the Extending Lenders, which together hold more than 50% of the aggregate amount of Commitments (calculated excluding Defaulting Lenders and prior to giving effect to any permitted replacements of Lenders) have consented to the proposed Maturity Extension.

G. The Borrower has delivered to the Administrative Agent a certificate, dated as of the Effective Date (as defined below), signed by an Authorized Officer of the Borrower in accordance with Section 2.26(b) of the Credit Agreement.

Accordingly, the parties hereto agree as follows:

Section 1. Increase of Commitment. As of the Effective Date (as defined below), the Commitment of each Additional Commitment Lender is hereby increased by an amount equal to the Incremental Commitment set forth opposite such Additional Commitment Lender in Schedule I, with the aggregate Commitments after giving effect to such increase being $1,750,000,000.

Section 2. Extension of the Maturity Date. As of the Effective Date (as defined below), the Final Maturity Date as to each Extending Lender is hereby extended from August 1, 2030 to August 1, 2031.

Section 3. Issuing Banks and Amendment of Appendix C of the Credit Agreement. Each of the Persons listed as an "Issuing Bank" in Schedule III hereto (each, an "Issuing Bank") hereby agrees to be an Issuing Bank under the Credit Agreement. As of the Effective Date (as defined below), Appendix C (*Fronting Limits*) of the Credit Agreement is hereby deleted in its entirety and replaced with Schedule III hereto. Pursuant to Section 9.5 of the Credit Agreement, each Issuing Bank listed in Schedule III, and each of the undersigned Lenders, hereby consents to such amendment.

Section 4. Joinder of New Lenders. By executing and delivering this Agreement, each lender listed as a "New Lender" on Schedule IV hereto (each, a "New Lender") hereby agrees (i) to become a party to the Credit Agreement as a Lender as defined therein and (ii) to be bound by all the terms, conditions, representations, and warranties of the Credit Agreement and the other Financing Documents applicable to Lenders, and all references to the Lenders in the Financing Documents shall be deemed to include the New Lender. Without limiting the generality of the foregoing, the New Lender hereby agrees to make Loans to the Borrower and to acquire participations in Letters of Credit and Swing Line Loans from time to time during the Availability Period in an aggregate principal amount that will not result in the New Lender's Revolving Exposure exceeding its Commitment. The Commitment of each New Lender is set forth opposite such New Lender in Schedule IV. As of the Effective Date (as defined below), each New Lender has delivered to the Administrative Agent such forms, certificates or other evidence, if any, with respect to withholding tax matters as such New Lender may be required to deliver pursuant to Section 2.17(c) (*Status of Lenders*) of the Credit Agreement.

Section 5. Increasing and Extending Lender Credit Decision. Each Additional Commitment Lender and each Extending Lender acknowledges that it has, independently and without reliance upon the Administrative Agent or any other Lender and based on such documents and information as it has deemed appropriate, made its own credit analysis and decision to enter into this Agreement and to agree to the various matters set forth herein. Each Additional Commitment Lender and each Extending Lender also acknowledges that it will, independently and without reliance upon the Administrative Agent or any other Lender and based on such documents and information as it shall deem appropriate at the time, continue to make its own credit decisions in taking or not taking action under the Credit Agreement.

Section 6. Effectiveness. This Agreement shall become effective only upon satisfaction of the following conditions (the date of satisfaction of such conditions being referred to herein as the "Effective Date"):

(a) the receipt by the Administrative Agent of the counterparts of this Agreement executed by the Borrower, the Administrative Agent, each Additional Commitment Lender and each Extending Lender;

(b) the receipt by the Administrative Agent of a certificate dated as of the Effective Date signed by an Authorized Officer of the Borrower (i) certifying that the Maturity Extension has been duly authorized by the Borrower, (ii) before and after giving effect to such extension, each of the representations and warranties in the Financing Documents shall be true and correct in all material respects on and as of the Effective Date (or, if stated to have been made solely as of an earlier date, as of such earlier date), except for those representations and warranties that are qualified by materiality, which shall be true and correct in all respects (after giving effect to any qualification therein) on and as of such date (or, if stated to have been made solely as of an earlier date, as of such earlier date) and (iii) before and after giving effect to such extension no Default or Event of Default exists or will exist;

(c) no Default or Event of Default shall have occurred and be continuing on the Effective Date; and

(d) the receipt by the Administrative Agent for its own account, or for the account of each Additional Commitment Lender and each Extending Lender entitled thereto, as applicable, all fees due and payable on the Effective Date pursuant to that certain Upfront Fee Letter (2026 Commitment Increase and Maturity Extension), dated as of the Effective Date, by and between the Borrower and the Administrative Agent.

Section 7. Governing Law. This Agreement shall be governed by, and construed in accordance with, the Laws of the State of New York.

Section 8. Consent to Jurisdiction. The provisions set forth in Section 9.15 (CONSENT TO JURISDICTION) of the Credit Agreement are incorporated by reference and shall apply *mutatis mutandis* as if fully set forth herein.

Section 9. Waiver of Jury Trial. The provisions set forth in Section 9.16 (WAIVER OF JURY TRIAL) of the Credit Agreement are incorporated by reference and shall apply *mutatis mutandis* as if fully set forth herein.

Section 10. Execution in Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, and all such counterparts together shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic format (i.e., "pdf" or "tif") shall be effective as delivery of an original executed counterpart of this Agreement. Any signature to this Agreement may be delivered by facsimile, electronic mail (including pdf) or any electronic signature complying with the U.S. federal ESIGN Act of 2000 or the New York Electronic Signature and Records Act or other transmission method and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes to the fullest extent permitted by applicable law.

Section 11. No Novation. The parties acknowledge and agree that this Agreement is entered into pursuant to Sections 2.21 and 2.26 of the Credit Agreement solely to effect the Commitment Increase and the Maturity Extension contemplated hereby. This Agreement shall not constitute a novation of any Loans, Commitments or other Obligations under the Credit Agreement or any other Financing Document. All Obligations outstanding immediately prior to the Effective Date shall remain outstanding and continue in full force and effect after the Effective Date and shall continue to be governed by the Credit Agreement, as modified by this Agreement.

[*Signatures on following page*]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their respective officers thereunder duly authorized, as of the date first above written.

Cheniere Energy, Inc., a Delaware corporation,
as the Borrower

By: /s/ Matthew Healey
Name: Matthew Healey
Title: Senior Vice President, Finance and Treasury

Société Générale,
as the Administrative Agent

By: /s/ Eric Kim
Name: Eric Kim
Title: Managing Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Société Générale,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Eric Kim
Name: Eric Kim
Title: Managing Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

MUFG Bank, Ltd.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Traci Bankston
Name: Traci Bankston
Title: Authorized Signatory

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Banco Bilbao Vizcaya Argentaria, S.A. New York Branch,
as an Additional Commitment Lender, an Extending Lender and an Issuing Bank

By: /s/ Cara Younger
Name: Cara Younger
Title: Managing Director

By: /s/ Armen Semizian
Name: Armen Semizian
Title: Managing Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Banco Santander, S.A., New York Branch,
as an Additional Commitment Lender, an Extending Lender and an Issuing Bank

By: /s/ Andres Barbosa
Name: Andres Barbosa
Title: Managing Director

By: /s/ Zara Kamal
Name: Zara Kamal
Title: Executive Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Bank of America, N.A.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Ajay Prakash
Name: Ajay Prakash
Title: Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Bank of China, New York Branch,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Raymond Qiao
Name: Raymond Qiao
Title: Executive Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Canadian Imperial Bank of Commerce, New York Branch,
as an Additional Commitment Lender, an Extending Lender and an Issuing Bank

By: /s/ Stefan Tribelhorn
Name: Stefan Tribelhorn
Title: Executive Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Citibank, N.A.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Gabriel Juarez
Name: Gabriel Juarez
Title: Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Crédit Agricole Corporate and Investment Bank,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Andrew Sidford
Name: Andrew Sidford
Title: Managing Director

By: /s/ Gordon Yip
Name: Gordon Yip
Title: Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

DBS Bank Ltd.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Goh Soo Ching
Name: Goh Soo Ching
Title: Assistant Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Goldman Sachs Bank USA,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Andrew Vernon
Name: Andrew Vernon
Title: Authorized Signatory

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

HSBC Bank USA, N.A.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Balaji Rajgopal
Name: Balaji Rajgopal
Title: Managing Director: Energy Materials & Power

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

ING Capital LLC,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Subha Pasumarti
Name: Subha Pasumarti
Title: MD

By: /s/ Gabriel d'Huart
Name: Gabriel d'Huart
Title: Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Intesa Sanpaolo S.p.A., New York Branch,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Javier Richard Cook
Name: Javier Richard Cook
Title: Managing Director

By: /s/ Jennifer Feldman Facciola
Name: Jennifer Feldman Facciola
Title: Business Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

JPMorgan Chase Bank, N.A.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Omar Valdez
Name: Omar Valdez
Title: Executive Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Mizuho Bank, Ltd.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Edward Sacks
Name: Edward Sacks
Title: Managing Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Morgan Stanley Senior Funding, Inc.,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Nishant Gidvani
Name: Nishant Gidvani
Title: Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Natixis, New York Branch,
as an Additional Commitment Lender, an Extending Lender and an Issuing Bank

By: /s/ Yash Anand
Name: Yash Anand
Title: Managing Director

By: /s/ Nathan Talburt
Name: Nathan Talburt
Title: Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Royal Bank of Canada,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Emilee Scott
Name: Emilee Scott
Title: Authorized Signatory

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Standard Chartered Bank,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Ghislain Boukosso
Name: Ghislain Boukosso
Title: Director, Assistant Relationship Manager

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Sumitomo Mitsui Banking Corporation,
as an Additional Commitment Lender, an Extending Lender and an Issuing Bank

By: /s/ Nabeel Shah
Name: Nabeel Shah
Title: Executive Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

The Bank of Nova Scotia, Houston Branch,
as an Additional Commitment Lender, an Extending Lender and an Issuing Bank

By: /s/ Joe Lattanzi
Name: Joe Lattanzi
Title: Managing Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Truist Bank,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Catherine Strickland
Name: Catherine Strickland
Title: Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

Wells Fargo Bank, National Association,
as an Additional Commitment Lender and an Extending Lender

By: /s/ Borden Tennant
Name: Borden Tennant
Title: Executive Director

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

CoBank ACB,
as an Additional Commitment Lender

By: /s/ Josh Wolfe
Name: Josh Wolfe
Title: Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

The Bank of New York Mellon,
as an Additional Commitment Lender

By: /s/ Tak Cheng
Name: Tak Cheng
Title: Senior Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

U.S. Bank National Association,
as an Additional Commitment Lender

By: /s/ Beth Johnson
Name: Beth Johnson
Title: Senior Vice President

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]

CaixaBank, S.A. United Kingdom Branch,
as an Additional Commitment Lender

By: /s/ Sergi Periago Estornell
Name: Sergi Periago Estornell
Title: Head of Client Coverage

By: /s/ Victor Granero
Name: Victor Granero
Title: Country Manager UK

[*Signature Page to Commitment Increase and Maturity Extension Agreement*]