UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 26, 2007

CHENIERE ENERGY, INC.
(Exact name of registrant as specified in its charter)

Delaware	**1-16383**	**95-4352386**
(State or other jurisdiction of incorporation or organization)	**(Commission File Number)**	**(I.R.S. Employer Identification No.)**

700 Milam Street **Suite 800** **Houston, Texas**	**77002**
(Address of principal executive offices)	**(Zip Code)**

Registrant's telephone number, including area code: (713) 375-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

On April 26, 2007, Cheniere Marketing, Inc. ("Cheniere Marketing"), a wholly-owned subsidiary of Cheniere Energy, Inc. ("Cheniere"), and Gaz de France International Trading S.A.S. ("GDF"), a wholly-owned subsidiary of Gaz de France, executed a Master Ex-Ship LNG Sales Agreement ("Master Agreement") and related option agreements. The Master Agreement governs the transactions between the parties in the purchase and sale of liquefied natural gas ("LNG"), but neither party has an obligation under the Master Agreement until both parties have entered into a written order containing the specific quantity, purchase price and other terms of the purchase and sale of the LNG. The term of the Master Agreement shall be for a period from its execution date through the end of the Option Period as described below.

GDF and Cheniere Marketing entered into a specific order under the Master Agreement providing for the purchase by Cheniere Marketing of up to seven (7) LNG cargoes on an ex-ship basis from GDF for the period from April through October 2008. The purchase price for such cargoes will be 94% of the final NYMEX settlement price per MMBtu for a specified month, less $0.65 per MMBtu. Either party may terminate the April 2008 cargo delivery without payment of a cancellation fee. However, fees will be due for the cancellation of the cargoes to be delivered by GDF from May 2008 through October 2008. The cargoes are to be delivered to the Sabine Pass regasification terminal, but Cheniere Marketing also has a right to divert a cargo to an alternative terminal in North America where it has regasification rights.

Also as of April 26, 2007, Cheniere Marketing and GDF entered into the GDF Transatlantic Option Agreement ("GDF Option Agreement") and the Cheniere Transatlantic Option Agreement ("Cheniere Option Agreement"), both of which are to be governed by the terms of the Master Agreement. Under the GDF Option Agreement, Cheniere Marketing has granted GDF the option to sell one (1) cargo of LNG per month to Cheniere Marketing, exercisable each month during the Option Period, which is the period beginning on the first day of the month following the later to occur of (i) the commercial start up of the first expansion of the Isle of Grain LNG regasification terminal for which GDF has contracted regasification capacity and (ii) the commercial start up of the Sabine Pass LNG regasification terminal, continuing through the fifteenth (15th) anniversary of such date. Each monthly option is to be exercised for each cargo separately by way of a specific written order pursuant to the Master Agreement and the GDF Option Agreement. The purchase price to be paid by Cheniere Marketing for a cargo will be 94% of the final NYMEX settlement price per MMBtu for a specified month, less $0.70 per MMBtu, and the cargo is to be delivered to the Sabine Pass regasification terminal. Cheniere Marketing also has a right to divert the cargo to an alternative terminal in North America where it has regasification rights.

Under the Cheniere Option Agreement, GDF has granted Cheniere Marketing the option to sell one (1) cargo of LNG per month to GDF, exercisable each month during the Option Period. Each monthly option is to be exercised for each cargo separately by way of a specific written order pursuant to the Master Agreement and the Cheniere Option Agreement. The purchase price to be paid by GDF for a cargo will be based upon the National Balancing Point Index in England, and the cargo will be delivered to the Isle of Grain regasification terminal. GDF also has the right to divert the cargo to an alternative European terminal where it has regasification rights.

The effectiveness of the above transactions remain subject to satisfaction of certain conditions, including the approval on or prior to July 1, 2007 of the board of directors of each of the parties, the board of directors of their respective parent companies, or the relevant management committees of a party or its parent company.

Item 8.01 Other Events

On April 26, 2007, the Company issued a press release announcing that Cheniere Marketing, Inc. executed a Master Ex-Ship LNG Sales Agreement and related option agreements. The press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference into this Item 8.01.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

Exhibit Number	Description
99.1	Press release dated April 26, 2007 (filed herewith)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: April 26, 2007

By: /s/ Zurab S. Kobiashvili
Name: Zurab S. Kobiashvili
Title: Senior Vice President and General Counsel

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release dated April 26, 2007 (filed herewith)

Exhibit 99.1

CHENIERE ENERGY, INC. NEWS RELEASE

CONTACTS:
Cheniere Energy, Inc.
Investor Relations and Communications
713-375-5100

Cheniere Energy and Gaz de France Enter into LNG Supply and Purchase Agreements

Transatlantic Option Agreements and 2008 LNG Sales & Purchase Agreement Establish Framework for Next Generation of Atlantic Basin LNG Trade

Barcelona, Spain – LNG 15 Conference – Booth 2.202 – April 26, 2007—Cheniere Energy, Inc. (AMEX:LNG) announced today that its wholly-owned subsidiary Cheniere Marketing Inc. (Cheniere Marketing) and Gaz de France International Trading S.A.S. (GDF Trading), a wholly-owned subsidiary of Gaz de France (Euronext Paris: GAZ), have entered into a pair of Transatlantic Option Agreements to establish a framework of sales and purchases of LNG into the European and North American markets. In addition, Cheniere Marketing and GDF Trading entered into an LNG Sales & Purchase Agreement for Cheniere Marketing to purchase 7 cargoes from GDF Trading during 2008.

Charif Souki, Cheniere's Chairman and CEO said, "The increasing connectivity between the European and North American gas markets will require new business models and creative agreements. Gaz de France's position in Western Europe complements Cheniere's position in the Gulf of Mexico to provide both companies increased flexibility and access to premium markets. We are delighted by this important strategic step and look forward to continuing to develop a strong relationship with Gaz de France."

Jean-Marie Dauger, Gaz de France's Chief Operating Officer said, "As the largest European LNG operator, Gaz de France is consolidating its access to the Gulf of Mexico thanks to these agreements. The Group is now present in all the major LNG markets and its fleet – which includes the two largest LNG carriers in the world – enables it to proceed with arbitrages on the final destination of its cargoes. This operation is all the more promising as Cheniere is substantially developing its regasification capacity, thereby offering even better access to the American market."

The Transatlantic Option Agreements give Cheniere Marketing the option to sell LNG at agreed upon NBP index-based prices to GDF Trading, and GDF Trading the option to sell LNG at agreed NYMEX index-based prices to Cheniere Marketing. Cheniere Marketing and GDF Trading will be entitled to sell one cargo per month to the other party on an ex-ship basis at the at the Isle of Grain LNG terminal, located in the U.K., and the Cheniere Sabine Pass LNG terminal located in the US Gulf of Mexico, respectively. The agreements have a term of 15 years commencing on the later of 1) the commercial start-up of the Cheniere Sabine Pass LNG receiving terminal, which is planned for second quarter of 2008, or 2) the first expansion of the Isle of Grain LNG receiving terminal which is planned for the fourth quarter of 2008.

Under the 2008 LNG Sales & Purchase Agreement, GDF Trading will sell up to 7 cargoes to Cheniere Marketing at agreed NYMEX index-based prices on an ex-ship basis. Cheniere Marketing has granted GDF Trading the right to cancel delivery of certain cargoes subject to the payment of a cancellation fee.

The companies have also entered into a Master Ex-ship LNG Sales Agreement that sets forth the terms and conditions of the Transatlantic Option and the LNG Sales & Purchase agreements. The transactions remain subject to approval by each company's board of directors.

The Gaz de France Group is a major energy player in Europe with over 53,000 employees. As Europe's No.1 distributor of natural gas, the Group holds a portfolio of 13.9 million clients, the largest high-pressure natural gas pipeline network in Europe, has one of Europe's most diversified supply portfolios and the second-largest natural gas storage capacity in Europe, and is one of the world's top 5 players in LNG.

Cheniere Energy, Inc. is developing a network of three LNG receiving terminals and related natural gas pipelines along the Gulf Coast of the United States. The three terminals will have an aggregate send-out capacity of 9.9 billion cubic feet per day. Cheniere is pursuing related LNG business opportunities both upstream and downstream of the terminals. Cheniere is also the founder and holds a 30% limited partner interest in a fourth LNG receiving terminal. Additional information about Cheniere Energy, Inc. may be found on its website www.cheniere.com.

For more detailed information on these agreements, please refer to Cheniere Energy, Inc.'s current report on Form 8-K filed with the Securities and Exchange Commission.

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, (i) statements regarding the Cheniere entities' business strategy, plans and objectives and (ii) statements expressing beliefs and expectations regarding the development of the Cheniere entities' LNG receiving terminal business. Although the Cheniere entities believe that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. The Cheniere entities' actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere entities' periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, the Cheniere entities do not assume a duty to update these forward-looking statements.