
UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 26, 2007

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

Delaware 1-16383 95-4352386 (State or other jurisdiction of (Commission File (I.R.S. Employer incorporation or organization) Number) Identification No.)

700 Milam Street Suite 800

Houston, Texas 77002 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (713) 375-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

L	J	Written	communication	ons pursua	ant to	Rule	425	under	the	Securitie	s Act
		(17 CFR	230.425)								
Γ	1	Solicit	ing material	nursuant	to R11	14ء م	-12	under	the	Exchange	Act

- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.01 Completion of Acquisition or Disposition of Assets.

Purchase of Company Common Stock from Credit Suisse International

On July 26, 2007, Cheniere Energy, Inc. (the "Company") completed the purchase of 9,175,595 shares of Company common stock from Credit Suisse International ("Credit Suisse") at a cash price of \$35.42 per share, for an aggregate purchase price of approximately \$325 million.

As previously disclosed, on May 31, 2007 the Company delivered a written notice (the "Notice of Commitment") to Credit Suisse, irrevocably committing to exercise, on one or more occasions on or before July 23, 2007, all of its issuer call spread options to purchase an aggregate of 9,175,595 shares of Company common stock from Credit Suisse at \$35.42 per share. These options were created under a Confirmation dated July 22, 2005 and a related Notice of Adjustment dated July 26, 2005 (together, the "Confirmation Documents") between the Company and Credit Suisse (formerly named Credit Suisse First Boston International) entered into in connection with the Company's 2005 issuance of \$325 million of 2.25% Convertible Senior Notes due 2012.

The approximately \$325 million purchase price for the 9,175,595 shares of Company common stock was provided to the Company by Cheniere Subsidiary Holdings, LLC, a wholly-owned subsidiary of the Company, from borrowings under a Credit Agreement, dated May 31, 2007 (the "Credit Agreement"), with Perry Principals Investments LLC, the several lenders from time to time party thereto and The Bank of New York, as administrative agent.

The foregoing descriptions of the Confirmation Documents, the Notice of Commitment and the Credit Agreement are qualified by reference to the full texts thereof, which were filed as exhibits to current reports by the Company on Form 8-Ks dated May 31, 2007 and are incorporated herein by reference.

Item 8.01 Other Events.

On July 26, 2007, the Company issued a press release announcing that it had completed the purchase of 9,175,595 shares of Company common stock from Credit Suisse at a cash price of \$35.42 per share, for an aggregate purchase price of approximately \$325 million. As a result of the purchase, the Company had 47,274,148 shares of Company common stock outstanding as of July 26, 2007. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

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Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number	Description
10.1	Confirmation, dated July 22, 2005, between Cheniere Energy, Inc. and Credit Suisse First Boston International, incorporated by reference to a current report by the registrant on Form 8-K dated May 31, 2007.
10.2	Notice of Adjustment, dated July 26, 2005, between Cheniere Energy, Inc. and Credit Suisse First Boston International, incorporated by reference to a current report by the registrant on Form 8-K dated May 31, 2007.
10.3	Notice of Commitment, dated May 31, 2007, from Cheniere Energy, Inc. to Credit Suisse International, incorporated by reference to a current report by the registrant on Form 8-K dated May 31, 2007.
10.4	Credit Agreement, dated May 31, 2007, among Cheniere Subsidiary Holdings, LLC, Perry Principals Investments LLC, the several lenders from time to time party thereto and The Bank of New York, as administrative agent, incorporated by reference to a current report by the registrant on Form 8-K dated May 31, 2007.
99.1	Press release, dated July 26, 2007 (filed herewith).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: July 26, 2007 By: /s/ Don Turkleson

Name: Don A. Turkleson

Title: Senior Vice President and Chief Financial Officer

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EXHIBIT INDEX

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Cheniere Energy Completes Share Purchase

HOUSTON--(BUSINESS WIRE)--July 26, 2007--Cheniere Energy, Inc. (AMEX:LNG) announced today that it has completed the purchase of 9,175,595 shares of its common stock under an option agreement with Credit Suisse International ("Credit Suisse") at a cash price of \$35.42 per share, for an aggregate purchase price of approximately \$325 million.

Cheniere's option to purchase the shares was part of an issuer call spread entered into in July 2005 by Cheniere and Credit Suisse in connection with Cheniere's issuance of \$325 million of 2.25% Convertible Senior Notes due 2012. Cheniere elected physical settlement of the option thereby requiring Credit Suisse to deliver 9,175,595 shares to Cheniere, which has reduced Cheniere's issued and outstanding common stock to 47,274,148 shares as of today's date.

Cheniere Energy, Inc. is developing a network of three liquefied natural gas receiving terminals and related natural gas pipelines along the Gulf Coast of the United States. Cheniere is pursuing related business opportunities both upstream and downstream of the terminals. Cheniere is also the founder and holds a 30% limited partner interest in a fourth LNG receiving terminal. Additional information about Cheniere Energy, Inc. may be found on its web site at www.cheniere.com.

For additional information, please refer to Cheniere Energy, Inc.'s current report on Form 8-K filed with the Securities and Exchange Commission.

This press release contains certain statements that may include "forward-looking statements" within the meanings of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, (i) statements regarding Cheniere's business strategy, plans and objectives and (ii) statements expressing beliefs and expectations regarding the development of Cheniere's LNG receiving terminal business. Although Cheniere believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Cheniere's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere's periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Cheniere does not assume a duty to update these forward-looking statements.

CONTACT: Cheniere Energy, Inc., Houston
Investor Relations and Communications Department
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or
Manager Communications
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