

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 4, 2005

CHENIERE ENERGY, INC.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	1-1638 (Commission File Number)	95-4352386 (I.R.S. Employer Identification No.)
717 Texas Avenue Suite 3100 Houston, Texas (Address of principal executive offices)		77002 (Zip Code)

Registrant's telephone number, including area code: (713) 659-1361

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Conditions

The information included in this Current Report on Form 8-K, including the attached exhibits, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On November 4, 2005, Cheniere Energy, Inc. (the "Company") issued a press release announcing the Company's results of operations for the third quarter ended September 30, 2005. The press release is attached hereto as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein in its entirety.

Item 9.01. Financial Statements and Exhibits.

c) Exhibits

Exhibit Number	Description
99.1	Press Release, dated November 4, 2005 (filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: November 4, 2005

By: /s/ Don A. Turkleson

Name: Don A. Turkleson
Title: Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit Number - - - - -	Description - - - - -
99.1	Press Release, dated November 4, 2005 (filed herewith).

Cheniere Energy Reports Third Quarter 2005 Results

HOUSTON--(BUSINESS WIRE)--Nov. 4, 2005--Cheniere Energy, Inc. (AMEX:LNG) reported net income of \$7.7 million, or \$0.14 per share (basic and diluted), for the third quarter of 2005 compared with a net loss of \$5.6 million, or \$0.15 per share (basic and diluted), during the corresponding period in 2004.

The major factor contributing to reported net income of \$7.7 million during the third quarter of 2005 was the \$20.2 million gain on the sale of Cheniere's investment in Gryphon Exploration Company ("Gryphon"), which was partially offset by liquefied natural gas (LNG) receiving terminal development expenses of \$4.1 million and general and administrative expenses of \$6.5 million. Absent the gain on the sale of the investment in Gryphon, Cheniere would have reported a net loss of \$12.5 million, or \$0.23 per share (basic and diluted), during the third quarter of 2005. For the third quarter of 2004, the major factors contributing to the net loss of \$5.6 million were LNG receiving terminal development expenses of \$3.4 million (which were offset by a \$417,000 minority interest in the operations of Corpus Christi LNG, L.P.), general and administrative expenses of \$2.2 million and the Company's equity share of the net loss of Freeport LNG Development, L.P. of \$583,000.

Cheniere's working capital at September 30, 2005 was \$909.7 million, an increase of \$603.9 million from \$305.8 million at December 31, 2004. The increase in working capital was primarily attributable to the completion of a \$600 million term loan and the issuance of \$325 million of Convertible Senior Unsecured notes during the third quarter of 2005. These sources of funds were partially offset by construction costs at Cheniere's Sabine Pass LNG receiving terminal, the cost of hedging the potential dilution from the conversion of the convertible notes up to a market price of \$70.00 per share of Cheniere common stock, and debt issuance costs.

Note: On April 8, 2005, Cheniere's Board of Directors declared a two-for-one stock split effective April 22, 2005. Accordingly, all references to weighted average shares outstanding and per share amounts in this press release have been retroactively adjusted to reflect this stock split.

Cheniere Energy, Inc. is a Houston based energy company engaged in developing LNG receiving terminals and Gulf of Mexico exploration & production. Cheniere is building a 100% owned Gulf Coast LNG receiving terminal near Sabine Pass in Cameron Parish, LA. It is also developing 100% owned Gulf Coast LNG receiving terminals near Corpus Christi, TX and near the Creole Trail in Cameron Parish, LA. Cheniere is also a 30% limited partner in Freeport LNG Development, L.P., which is building an LNG receiving terminal in Freeport, Texas. Cheniere explores for oil and gas in the Gulf of Mexico using a regional database of 7,000 square miles of PSTM 3D seismic data. Additional information about Cheniere Energy, Inc. may be found on its web site at www.cheniere.com.

Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, (i) statements regarding Cheniere's business strategy, plans and objectives and (ii) statements expressing beliefs and expectations regarding the development of Cheniere's LNG receiving terminal business. Although Cheniere believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Cheniere's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere's periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Cheniere does not assume a duty to update these forward-looking statements.

Cheniere Energy, Inc.
Selected Financial Information
(in thousands)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2005	2004	2005	2004
	(unaudited)		(unaudited)	
Revenues	\$729	\$465	\$2,154	\$1,132
Operating Costs and Expenses				
LNG Receiving Terminal				
Development Expenses	4,127	3,447	14,902	13,415
Oil and Gas Production Costs	78	15	166	29
Depreciation, Depletion and Amortization	682	266	1,737	632
General and Administrative Expenses	6,523	2,242	17,114	7,106

Total Operating Costs and Expenses	11,410	5,970	33,919	21,182
Loss from Operations	(10,681)	(5,505)	(31,765)	(20,050)
Gain on Sale of Investment in Unconsolidated Affiliate	20,206	--	20,206	--
Equity in Net (Loss) Income of Limited Partnership	(2,261)	(583)	(3,232)	85
Reimbursement from Limited Partnership Investment	--	--	--	2,500
Derivative Gain, net	931	--	264	--
Interest Expense	(5,058)	--	(5,058)	--
Interest Income	4,541	32	8,114	48
Minority Interest	--	417	97	2,650
Net Income (Loss)	\$7,678	\$ (5,639)	\$ (11,374)	\$ (14,767)
Net Income (Loss) Per Share - Basic	\$0.14	\$ (0.15)	\$ (0.21)	\$ (0.39)
Net Income (Loss) Per Share - Diluted	\$0.14	\$ (0.15)	\$ (0.21)	\$ (0.39)
Weighted Average Shares Outstanding - Basic	53,938	38,546	53,358	37,536
Weighted Average Shares Outstanding - Diluted	55,749	38,546	53,358	37,536

September 30, December 31,
2005 2004

(unaudited)

Cash and Cash Equivalents	\$738,946	\$308,443
Restricted Cash and Cash Equivalents	172,110	--
Advances to EPC Contractor	16,173	--
Other Current Assets	9,321	2,838
Non-Current Restricted Cash and Cash Equivalents	31,342	--
Property, Plant and Equipment, Net	198,414	20,880
Debt Issuance Costs, Net	44,399	1,302
Goodwill	76,844	--
Other Assets	548	104
Total Assets	\$1,288,097	\$333,567
Current Liabilities	\$26,810	\$5,529
Long-Term Debt	919,000	--
Deferred Revenue	38,000	23,000
Other Liabilities and Minority Interest	7,246	437
Stockholders' Equity	297,041	304,601
Total Liabilities and Stockholders' Equity	\$1,288,097	\$333,567

CONTACT: Cheniere Energy, Inc., Houston
David Castaneda, 713-265-0202