
UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 20, 2005

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

Delaware 1-16383 95-4352386 (State or other jurisdiction of incorporation or organization) (Commission File Number) (I.R.S. Employer Identification No.)

717 Texas Avenue Suite 3100 Houston, Texas

Houston, Texas 77002 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (713) 659-1361

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [_] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [_] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- [_] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On October 20, 2005, the Company issued a press release with Morgan Stanley Capital Group Inc. announcing their intent to seek to procure liquefied natural gas supplies for North America. The press release is attached as Exhibit 99.1 to this report and is incorporated by reference into this Item 7.01. Exhibit 99.1 is not filed but is furnished pursuant to Regulation FD.

Item 9.01. Financial Statements and Exhibits.

c) Exhibits

Exhibit

Number Description

99.1 Press Release, dated October 20, 2005 (filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 20, 2005 By: /s/ Zurab Kobiashvili

Name: Zurab Kobiashvili
Title: Senior Vice President and
General Counsel

EXHIBIT INDEX

Exhibit

Number Description

Press Release, dated October 20, 2005 (filed herewith). 99.1

Cheniere Energy and Morgan Stanley
Capital Group to Cooperate in Seeking to Procure Long-Term LNG
Supplies for North America

HOUSTON--(BUSINESS WIRE)--Oct. 20, 2005--Cheniere Energy, Inc. (AMEX:LNG) and Morgan Stanley Capital Group Inc. announced their intent to seek to procure liquefied natural gas (LNG) supplies for North America. Cheniere LNG Trading & Marketing, Inc. (Cheniere LNG Marketing) and Morgan Stanley Capital Group Inc. (MSCG) will work cooperatively in negotiating with global suppliers to deliver supplies through Cheniere's LNG receipt network comprised of Cheniere's wholly owned LNG receiving terminals where Cheniere LNG Marketing will hold capacity.

Keith Meyer, president of Cheniere LNG Marketing said, "We look forward to seeing our relationship with Morgan Stanley grow as we work together to achieve our company's goal of fostering the marriage between North American natural gas demand and global LNG supply."

Simon Greenshields, Managing Director of Morgan Stanley Capital Group Inc. said, "Morgan Stanley's relationships, financial capabilities and substantial presence in the domestic power and gas markets make us a logical partner for LNG producers seeking entry to the U.S. marketplace. Our relationship with Cheniere is intended to provide us access to premier receipt terminals in the Gulf Coast."

Morgan Stanley Capital Group Inc is a direct, wholly owned subsidiary of Morgan Stanley, a large and diversified global financial services firm. It is also an active participant in global commodities markets, including electricity, natural gas, petroleum, and base and precious metals.

Cheniere Energy, Inc. is a Houston based energy company engaged in developing LNG receiving terminals and Gulf of Mexico exploration & production. Cheniere is building a 100% owned Gulf Coast LNG receiving terminal near Sabine Pass in Cameron Parish, LA. It is also developing 100% owned Gulf Coast LNG receiving terminals near Corpus Christi, TX, and near the Creole Trail in Cameron Parish, LA. Cheniere is a 30% limited partner in Freeport LNG Development, L.P., which is building an LNG receiving terminal in Freeport, Texas. Cheniere explores for oil and natural gas in the Gulf of Mexico using a regional database of 7,000 square miles of PSTM 3D seismic data. Additional information about Cheniere Energy, Inc. may be found on its web-site at www.cheniere.com.

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, (i) statements regarding Cheniere's business strategy, plans and objectives and (ii) statements expressing beliefs and expectations regarding the development of Cheniere's LNG receiving terminal business. Although Cheniere believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Cheniere's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere's periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Cheniere does not assume a duty to update these forward-looking statements.

CONTACT: Cheniere Energy, Inc., Houston David Castaneda, 713-265-0202