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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 5, 2005

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	1-16383 (Commission File Number)	95-4352386 (I.R.S. Employer Identification No.)
717 Texas Avenue Suite 3100 Houston, Texas (Address of principal executive offices)		77002 (Zip Code)

Registrant's telephone number, including area code: (713) 659-1361

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Conditions

The information included in this Current Report on Form 8-K, including the attached exhibits, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On August 5, 2005, Cheniere Energy, Inc. (the "Company") issued a press release announcing the Company's results of operations for the second quarter ended June 30, 2005. The press release is attached hereto as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein in its entirety.

Item 7.01. Regulation FD Disclosure.

On August 5, 2005, the Company issued a press release announcing that Don Turkleson, the Senior Vice President and Chief Financial Officer of the Company, will be making a presentation about the Company on August 8, 2005 at The Oil & Gas Conference. The press release is attached as Exhibit 99.2 to this report and is incorporated by reference into this Item 7.01. Exhibit 99.2 is not filed but is furnished pursuant to Regulation FD.

Item 9.01. Financial Statements and Exhibits.

c) Exhibits

Exhibit

Number - -----	Description -----
99.1	Press Release, dated August 5, 2005 (filed herewith).
99.2	Press Release, dated August 5, 2005 (filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: August 5, 2005

By: /s/ Craig K. Townsend  
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Name: Craig K. Townsend  
Title: Vice President and  
Chief Accounting Officer

EXHIBIT INDEX

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## Cheniere Energy Reports Second Quarter 2005 Results

HOUSTON--(BUSINESS WIRE)--Aug. 5, 2005--Cheniere Energy, Inc. (AMEX:LNG) reported a net loss of \$9.8 million, or \$0.18 per share (basic and diluted) for the second quarter of 2005 compared with a net loss of \$8.1 million, or \$0.21 per share (basic and diluted), during the corresponding period in 2004.

The major factors contributing to the net loss of \$9.8 million during the second quarter of 2005 were liquefied natural gas (LNG) receiving terminal development expenses of \$5.4 million and general and administrative expenses of \$5.6 million. For the second quarter of 2004, the major factors contributing to the net loss of \$8.1 million were LNG receiving terminal development expenses of \$5.6 million (which were offset by a \$752,000 minority interest in the operations of Corpus Christi LNG, L.P.), general and administrative expenses of \$1.9 million and the Company's equity share of the net loss of Freeport LNG Development, L.P. of \$1.5 million.

Cheniere's working capital at June 30, 2005 was \$150.8 million, a decrease of \$155.0 million from \$305.8 million at December 31, 2004. The decrease in working capital was primarily attributable to construction-in-progress expenditures related to Cheniere's Sabine Pass LNG receiving terminal and debt issuance costs related to project financing of the terminal.

As previously announced, subsequent to the second quarter Cheniere closed a private offering on July 27, 2005 of \$325 million aggregate principal amount of convertible senior unsecured notes due 2012 which will bear interest at a rate of 2.25% per year. Concurrent with the issuance of the notes, the Company also entered into hedge transactions (consisting of a purchase and a sale of call options) for a net cost of approximately \$76 million. These hedge transactions are expected to offset potential dilution from conversion of the notes up to a market price of \$70.00 per share of Cheniere common stock. Net proceeds from the offering were approximately \$240 million, after deducting the cost of the hedge transactions, the underwriting discount and related fees. The pro forma effect as of June 30, 2005 of these transactions would have increased working capital to approximately \$391 million.

Note: On April 8, 2005, Cheniere's Board of Directors declared a two-for-one stock split effective April 22, 2005. Accordingly, all references to weighted average shares outstanding and per share amounts in this press release have been retroactively adjusted to reflect this stock split.

Cheniere Energy, Inc. is a Houston based energy company engaged in developing LNG Receiving Terminals and Gulf of Mexico Exploration & Production. Cheniere is building a 100% owned Gulf Coast LNG receiving terminal near Sabine Pass in Cameron Parish, LA. It is also developing 100% owned Gulf Coast LNG receiving terminals near Corpus Christi, TX, which received its authorization from the FERC in March 2005, and another near the Creole Trail in Cameron Parish, LA, for which Cheniere filed its application with the FERC in May 2005. Cheniere is also a 30% limited partner in Freeport LNG Development, L.P., which is building an LNG receiving terminal in Freeport, Texas. Cheniere explores for oil and gas in the Gulf of Mexico using a regional database of 7,000 square miles of PSTM 3D seismic data. Cheniere owns 9% of Gryphon Exploration Company, along with Warburg, Pincus Equity Partners, L.P., which owns 91%. Additional information about Cheniere Energy, Inc. may be found on its web site at [www.cheniere.com](http://www.cheniere.com).

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, (i) statements regarding Cheniere's business strategy, plans and objectives and (ii) statements expressing beliefs and expectations regarding the development of Cheniere's LNG receiving terminal business. Although Cheniere believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Cheniere's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere's periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Cheniere does not assume a duty to update these forward-looking statements.

	Three Months Ended June 30,		Six Months Ended June 30,	
	2005	2004	2005	2004
	(Unaudited)		(Unaudited)	
Revenues	\$689	\$335	\$1,425	\$667
Operating Costs and Expenses				
LNG Terminal Development Expenses	5,350	5,566	10,775	9,967
Production Costs	34	7	89	14
Depreciation, Depletion and Amortization	528	161	1,055	366
General and Administrative Expenses	5,600	1,928	10,590	4,865
Total Operating Costs and Expenses	11,512	7,662	22,509	15,212
Loss from Operations	(10,823)	(7,327)	(21,084)	(14,545)
Equity in Net (Loss) Income of Limited Partnership	(127)	(1,488)	(971)	667
Reimbursement from Limited Partnership Investment	-	-	-	2,500
Unrealized Derivative Loss	(642)	-	(667)	-
Interest Income	1,755	10	3,572	17
Minority Interest	-	752	97	2,233
Net Loss	\$ (9,837)	\$ (8,053)	\$ (19,053)	\$ (9,128)
Net Loss Per Share - Basic and Diluted	\$ (0.18)	\$ (0.21)	\$ (0.36)	\$ (0.25)
Weighted Average Shares Outstanding - Basic and Diluted	53,757	37,833	53,063	37,026
		Pro Forma June 30, 2005 (a)	June 30, 2005	Dec. 31, 2004
		(Unaudited)	(Unaudited)	
Cash and Cash Equivalents		\$411,817	\$171,817	\$308,443
Advances to EPC Contractor		24,260	24,260	-
Other Current Assets		3,554	3,554	2,838
Property, Plant and Equipment, Net		155,886	155,886	20,880
Debt Issuance Costs, Net		29,948	20,648	1,302
Goodwill		76,845	76,845	-
Other Assets		310	310	104
Total Assets		\$702,620	\$453,320	\$333,567
Current Liabilities		\$48,831	\$48,831	\$5,529
Notes Payable		325,000	-	-
Deferred Revenue		38,000	38,000	23,000
Other Liabilities and Minority Interest		15,606	15,606	437
Stockholders' Equity		275,183	350,883	304,601
Total Liabilities and Stockholders' Equity		\$702,620	\$453,320	\$333,567

(a) includes the pro forma effect as of June 30, 2005 of Cheniere's

private offering of \$325 million aggregate principal amount of convertible senior unsecured notes due 2012 closed on July 27, 2005. Also, includes the net costs of the related hedge transactions, underwriting discount and related fees.

CONTACT: Cheniere Energy, Inc., Houston  
David Castaneda, 713-265-0202

## Cheniere Energy Chief Financial Officer to Present at the Oil &amp; Gas Conference

HOUSTON--(BUSINESS WIRE)--Aug. 5, 2005--Cheniere Energy, Inc. (AMEX:LNG) announced today that the company's Senior Vice President and Chief Financial Officer, Don Turkleson, will make a presentation on behalf of the company at the Oil & Gas Conference on Monday, August 8, 2005, at 12:20 p.m. Central.

Interested parties can listen to the audio presentation live over the Internet via Cheniere Energy's Web site, [www.cheniere.com](http://www.cheniere.com). Registration is recommended at least 15 minutes prior to commencement to allow for time to download and install any necessary audio software. The company's updated slide presentation that will accompany Mr. Turkleson's presentation will also be available for viewing at [www.cheniere.com](http://www.cheniere.com) under the Investor Relations, Corporate Presentation link.

A replay of the Web cast will be available through September 8, 2005.

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