

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 10, 2005

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	1-16383 (Commission File Number)	95-4352386 (I.R.S. Employer Identification No.)
717 Texas Avenue Suite 3100 Houston, Texas (Address of principal executive offices)		77002 (Zip Code)

Registrant's telephone number, including area code: (713) 659-1361

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Conditions

The information included in this Current Report on Form 8-K, including the attached exhibit, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On March 10, 2005, Cheniere Energy, Inc. (the "Company") issued a press release announcing the Company's results of operations for the fourth quarter ended December 31, 2004. The press release is attached hereto as an exhibit to this Current Report on Form 8-K and is incorporated herein in its entirety.

Item 9.01. Financial Statements and Exhibits.

c) Exhibits

Exhibit Number -----	Description -----
99.1	Press Release, dated March 10, 2005 (filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 10, 2005

CHENIERE ENERGY, INC.

By: /s/ Craig K. Townsend

Name: Craig K. Townsend

Title: Vice President and
Chief Accounting Officer

EXHIBIT INDEX

Exhibit

- -----

Number Description

- -----

99.1 Press Release, dated March 10, 2005 (filed herewith).

Cheniere Energy, Inc. Reports 4th Quarter and 2004 Results

HOUSTON--(BUSINESS WIRE)--March 10, 2005--Cheniere Energy, Inc. (AMEX:LNG) reported a net loss of \$9.8 million, or \$0.46 per share (basic and diluted), for the fourth quarter of 2004 compared with a net loss of \$4.4 million, or \$0.27 per share (basic and diluted), a year earlier. The major factors contributing to the fourth quarter net loss in 2004 were: general and administrative expenses of \$5.4 million, LNG receiving terminal development expenses of \$3.8 million and our equity share of the loss in Freeport Development LNG, L.P. ("Freeport LNG") of \$1.4 million.

Financial results for the year ended December 31, 2004 reflect a net loss of \$24.6 million, or \$1.26 per share (basic and diluted), compared to a net loss of \$5.3 million, or \$0.36 per share (basic and diluted), in 2003. The major factors contributing to the net loss for 2004 were: LNG receiving terminal development expenses of \$17.2 million (which were partially offset by a \$2.9 million minority interest in the operations of Corpus Christi LNG, L.P.), and other general and administrative expenses of \$12.5 million. These factors were partially offset by a \$2.5 million reimbursement from our limited partnership investment in Freeport LNG.

Cheniere's working capital at December 31, 2004 was \$305.8 million, primarily resulting from net proceeds of \$285.9 million received from a public offering of 5 million shares of Cheniere common stock in December 2004 and the receipt of \$22 million in advance reservation capacity fees related to our Sabine Pass LNG receiving terminal during the fourth quarter of 2004.

Cheniere Energy, Inc. is a Houston-based energy company engaged in developing LNG Receiving Terminals and Gulf of Mexico Exploration & Production. Cheniere is developing 100% owned Gulf Coast LNG Receiving Terminals near Sabine Pass in Cameron Parish, La.; near Corpus Christi, Texas; and near the Creole Trail in Cameron Parish, La. Cheniere is also a 30% limited partner in Freeport LNG Development, L.P., which is building an LNG Receiving Terminal in Freeport, Texas. Cheniere explores for oil and gas in the Gulf of Mexico using a regional database of 7,000 square miles of PSTM 3D seismic data. Cheniere owns 9% of Gryphon Exploration Company, along with Warburg, Pincus Equity Partners, L.P., which owns 91%. Additional information about Cheniere Energy, Inc. may be found on its Web site at www.Cheniere.com.

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, (i) statements regarding Cheniere's business strategy, plans and objectives and (ii) statements expressing beliefs and expectations regarding the development of Cheniere's LNG receiving terminal business. Although Cheniere believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Cheniere's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere's periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Cheniere does not assume a duty to update these forward-looking statements.

(Financial table follows)

Cheniere Energy, Inc.
Selected Financial Information
(in thousands)

	(Unaudited)			
	Three Months Ended December 31,		Year Ended December 31,	
	2004	2003	2004	2003
Revenues	\$866	\$291	\$1,998	\$658
Operating Costs and Expenses				
LNG Terminal Development Expenses	3,752	3,344	17,166	6,705
Production Costs	88	-	117	-
Depreciation, Depletion and Amortization	692	178	1,324	429

General and Administrative Expenses	5,369	814	12,476	2,542
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Total Operating Costs and Expenses	9,901	4,336	31,083	9,676
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Loss from Operations	(9,035)	(4,045)	(29,085)	(9,018)
Equity in Net Loss of Limited Partnership	(1,431)	(1,816)	(1,346)	(4,471)
Gain on Sale of LNG Assets	-	-	-	4,760
Gain on Sale of Limited Partnership Interest	-	-	-	423
Reimbursement from Limited Partnership Investment	-	-	2,500	-
Interest and Other Income	453	1	501	3
Minority Interest	212	1,462	2,862	3,015
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Net Loss	\$ (9,801)	\$ (4,398)	\$ (24,568)	\$ (5,288)
	=====	=====	=====	=====
Net Loss Per Share - Basic and Diluted	\$ (0.46)	\$ (0.27)	\$ (1.26)	\$ (0.36)
	=====	=====	=====	=====
Weighted Average Shares Outstanding - Basic and Diluted	21,470	16,101	19,447	14,772
	=====	=====	=====	=====

	12/31/2004	12/31/2003
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Cash and Cash Equivalents	\$308,443	\$1,258
Other Current Assets	2,838	3,229
Oil and Gas Properties, net, full cost method	19,056	19,135
Other Assets	3,230	969
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Total Assets	\$333,567	\$24,591
	=====	=====
Current Liabilities	\$5,529	\$4,332
Deferred Revenue	23,000	1,000
Other Liabilities and Minority Interest	437	120
Stockholders' Equity	304,601	19,139
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Total Liabilities and Stockholders' Equity	\$333,567	\$24,591
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CONTACT: Cheniere Energy, Inc., Houston
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