

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **November 12, 2004**

**CHENIERE ENERGY, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-16383**  
(Commission File  
Number)

**95-4352386**  
(I.R.S. Employer Identification  
No.)

**717 Texas Avenue  
Suite 3100  
Houston, Texas**  
(Address of principal executive offices)

**77002**  
(Zip Code)

Registrant's telephone number, including area code: **(713) 659-1361**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)  
 Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)  
 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))  
 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On November 12, 2004, Cheniere Energy, Inc. issued a press release announcing that the Federal Energy Regulatory Commission issued the Final Environmental Impact Statement for Sabine Pass LNG, L.P. and Cheniere Sabine Pass Pipeline Company. The press release is attached as Exhibit 99.1 to this report and is incorporated by reference into this Item 8.01.

**Item 9.01. Financial Statements and Exhibits.**

**c) Exhibits**

| <u>Exhibit<br/>Number</u> | <u>Description</u>                                       |
|---------------------------|--|
| 99.1                      | Press Release, dated November 12, 2004 (filed herewith). |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: November 16, 2004

By: /s/ Don A Turkleson  
Name: Don A. Turkleson  
Title: Chief Financial Officer

**EXHIBIT INDEX**

| <u>Exhibit<br/>Number</u> | <u>Description</u>                                       |
|---------------------------|--|
| 99.1                      | Press Release, dated November 12, 2004 (filed herewith). |



## CHENIERE ENERGY INC. NEWS RELEASE

CONTACT: David Castaneda  
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**Federal Energy Regulatory Commission Issues Sabine Pass LNG  
Final Environmental Impact Statement**

**Houston – November 12, 2004 – Cheniere Energy, Inc. (AMEX: LNG)** reported today that the Federal Energy Regulatory Commission has issued the Final Environmental Impact Statement for Sabine Pass LNG, L.P. and Cheniere Sabine Pass Pipeline Company.

The Federal Energy Regulatory Commission (FERC) Staff concludes that approval of the Sabine Pass LNG and Pipeline Project, with appropriate mitigating measures as recommended, would have limited adverse environmental impact.

Issuance of the Final Environmental Impact Statement clears the last step in FERC's environmental review process before it may issue an order granting authorization under Section 3 of the Natural Gas Act for the siting, construction and operation of the Sabine facility. Cheniere filed an application with FERC on December 22, 2003, for authorization to construct and operate the facility which will have an initial processing capacity of 2.6 Billion cubic feet per day.

Cheniere Energy expects construction of the facility to begin in the first quarter of 2005.

Cheniere Energy, Inc. is a Houston-based developer of liquefied natural gas receiving terminals and a Gulf of Mexico E&P company. Cheniere is developing Gulf Coast LNG receiving terminals near Sabine Pass in Cameron Parish, LA, and near Corpus Christi, TX. Cheniere is also a 30% limited partner in Freeport LNG Development, L.P., which is developing an LNG receiving terminal in Freeport, Texas. Cheniere conducts exploration for oil and gas in the Gulf of Mexico using a regional database of 7,000 square miles of PSTM 3D seismic data. Cheniere also owns 9% of Gryphon Exploration Company, along with Warburg, Pincus Equity Partners, L.P. which owns 91%. Additional information about Cheniere Energy, Inc. may be found on its website at [www.Cheniere.com](http://www.Cheniere.com).

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, (i) statements regarding Cheniere's business strategy, plans and objectives and (ii) statements expressing beliefs and expectations regarding the development of Cheniere's LNG receiving terminal business. Although Cheniere believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Cheniere's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere's periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Cheniere does not assume a duty to update these forward-looking statements.

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