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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE
ACT OF 1934

FOR THE FISCAL YEAR ENDED AUGUST 31, 1997

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES
EXCHANGE ACT OF 1934

Commission File No. 0-9092

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation or organization)	95-4352386 (I.R.S. Employer Identification No.)
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1200 SMITH ST. SUITE 1710 HOUSTON, TEXAS (Address of principal executive offices)	77002-4312 (Zip code)
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Registrant's telephone number, including area code: (713) 659-1361

Securities registered pursuant to Section 12(b) of the Act:
None

Securities registered pursuant to Section 12(g) of the Act:
COMMON STOCK, \$ 0.003 PAR VALUE
(Title of Class)

Indicate by check mark whether the registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of
1934 during the preceding 12 months (or for such shorter period that the
registrant was required to file such report(s)), and (2) has been subject to such
filing requirements for the past 90 days. Yes No

Indicate by check mark if disclosure of delinquent filers pursuant to Item
405 of Regulation S-K is not contained herein, and will not be contained, to the
best of the registrant's knowledge, in definitive proxy or information
statements incorporated by reference in Part III of this Form 10-K or any
amendment to this Form 10-K.

The aggregate market value of the voting stock held by non-affiliates of the
registrant was approximately \$ 26,572,965 as of October 1, 1997.

14,357,866 shares of the registrant's Common Stock were outstanding as of
October 1, 1997.

Documents incorporated by reference: The 1997 Proxy Statement of the
registrant is incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned, thereto duly authorized.

CHENIERE ENERGY, INC.

By: /s/ Walter L. Williams

President and Chief Executive Officer

Date: October 13, 1997

Pursuant to the requirements of the Securities Exchange Act of 1934,
this report has been signed below by the following persons on behalf of the
registrant and in the capacities and on the dates indicated.

SIGNATURE -----	TITLE -----	DATE -----
/S/ CHARIF SOUKI ----- Charif Souki	Co-Chairman of the Board Secretary	October 15, 1997
/S/ WILLIAM D. FORSTER ----- William D. Forster	Co-Chairman of the Board	October 15, 1997
/S/ WALTER L. WILLIAMS ----- Walter L. Williams	President and Chief Executive Officer, Director	October 15, 1997
/S/ EFREM ZIMBALIST, III ----- Efrem Zimbalist, III	Director	October 15, 1997
/S/ KENNETH R. PEAK ----- Kenneth R. Peak	Director	October 15, 1997