

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest reported): August 19, 1997

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation)

0-9092

95-4352386

(Commission File Number)

(IRS Employer Identification No.)

Two Allen Center
1200 Smith Street Suite 1710
Houston, Texas

77002-4312

(Address of principal executive office)

(Zip Code)

Registrant's telephone number, including area code: (713) 659-1361

None

(Former name or former address, if changed since last report)

ITEM 9. SALES OF EQUITY SECURITIES PURSUANT TO REGULATION S

During August 1997, pursuant to Regulation S promulgated under the Securities Act of 1933 ("Regulation S"), the Company sold an aggregate of 100,000 shares of the Company's Common Stock to one offshore investor and received gross proceeds of \$300,000. Placement fees for such sales of \$30,000 were paid to Investors Administration Services, Ltd. ("IAS"). One of the principals of IAS is Karim Souki, brother of Charif Souki, the Chairman of the Board of the Company.

<TABLE> <CAPTION> Date	Shares	Gross Share Price	Gross Proceeds	Cash Placement Fee	Net Proceeds
-----	-----	-----	-----	-----	-----
<S>	<C>	<C>	<C>	<C>	<C>
8/19	100,000	\$3.00	\$300,000	\$30,000	\$270,000

</TABLE>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report be signed on its behalf by the undersigned thereunto duly authorized.

CHENIERE ENERGY, INC.

By: /s/ WALTER L. WILLIAMS

Walter L. Williams
Vice Chairman

Date: August 25, 1997