

Washington, D.C. 20549

CURRENT REPORT

Date of Report (Date of earliest event reported): December 19, 1996

Delaware
(State or other jurisdiction of incorporation)

Registrant's telephone number, including area code: (713) 659-1361

In December 1996, pursuant to Regulation S promulgated under the Securities Act of 1933, the Company sold an aggregate of 400,000 shares of the Common Stock to two offshore investors and received proceeds of \$1,000,000 net of placement fees from such sales. Information regarding each sale is set forth

in the table below.

Date	Shares	Price	Proceeds	Fee/Commission	Net Proceeds
- - - -	- - - - -	- - - -	- - - - -	- - - - -	- - - - -
12/19	200,000	\$2.50	\$500,000	\$0	\$500,000
12/20	200,000	\$2.50	\$500,000	\$0	\$500,000

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

By: /s/ KEITH F. CARNEY

Keith F. Carney
Chief Financial Officer

Date: January 2, 1997