



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549-7010

April 15, 2009

Charif Souki  
Chairman of the Board, Chief Executive Officer and President  
Cheniere Energy, Inc.  
700 Milam Street, Suite 800  
Houston, TX 77002

**Re: Cheniere Energy, Inc.**  
**Preliminary Proxy Statement on Schedule 14A**  
**Filed March 6, 2009**  
**File No. 1-16383**

Dear Mr. Souki:

We have completed our review of your Schedule 14A filed March 6, 2009 and have no further comments at this time.

Sincerely,

H. Roger Schwall  
Assistant Director

cc: Meredith Mouer  
(713) 238-7409