

December 2, 2013



# Cheniere Announces Launching of Cheniere Energy Partners LP Holdings Initial Public Offering

HOUSTON, Dec. 2, 2013 /PRNewswire/ -- Cheniere Energy, Inc. ("Cheniere") (NYSE MKT: LNG) announced today that one of its wholly owned subsidiaries, Cheniere Energy Partners LP Holdings, LLC (NYSE MKT: CQH) ("Holdings") has commenced an initial public offering of 30,000,000 common shares representing limited liability company interests in Holdings pursuant to a registration statement on Form S-1 previously filed with the U.S. Securities and Exchange Commission ("SEC"). The underwriters will be granted a 30-day option to purchase an additional 4,500,000 common shares. The common shares have been approved for listing on the NYSE MKT and subject to official notice of issuance will trade under the symbol "CQH".

(Logo; <https://photos.prnewswire.com/prnh/20090611/AQ31545LOGO>)

Goldman, Sachs & Co., Morgan Stanley, Credit Suisse and RBC Capital Markets will act as the joint book-running managers for the proposed offering. In addition, Barclays, Citigroup, J.P. Morgan, Societe Generale, Mitsubishi UFJ Securities, Mizuho Securities, Scotiabank / Howard Weil, HSBC, Banca IMI and SMBC Nikko will act as the co-managers in the transaction. The offering of common shares will be made only by means of a prospectus.

A written prospectus, which meets the requirements of Section 10 of the Securities Act of 1933, may be obtained through:

Goldman, Sachs & Co

Morgan Stanley & Co. LLC

Attn: Prospectus Department

Attn: Prospectus Department

200 West Street

180 Varick Street, 2<sup>nd</sup> Floor

New York, NY 10282

New York, NY 10014

E-mail: [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com)

Telephone: (866) 471-2526

Facsimile: (212) 902-9316

Credit Suisse Securities (USA) LLC

RBC Capital Markets, LLC

Attention: Prospectus Department

Attn: Equity Syndicate

One Madison Avenue

Three World Financial Center

New York, NY 10010

200 Vesey Street, 8th Floor

E-mail: [newyork.prospectus@credit-suisse.com](mailto:newyork.prospectus@credit-suisse.com)

New York, NY 10281-8098

Telephone: (800) 221-1037

Telephone: (877) 822-4089

A registration statement relating to the securities described in this news release has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This press release shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

### **Forward-Looking Statements**

This press release contains certain statements that may include "forward-looking statements". All statements, other than statements of historical facts, included herein are "forward-looking statements." Included among "forward-looking statements" are, among other things, statements regarding the proposed initial public offering of common shares of Holdings, the business of Holdings, the anticipated use of cash expected to be received from Holdings and Cheniere's business strategy, plans and objectives. The ultimate consummation of the offering will depend on, among other things, market conditions and the plans, strategies, objectives and anticipated financial and operational results of Cheniere. Although Cheniere believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Cheniere's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in Cheniere's periodic reports that are filed with and available from the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required under the securities laws, Cheniere does not assume a duty to update these forward-looking statements.

SOURCE Cheniere Energy, Inc.